



CCDS

CROP CONDITION AND DEVELOPMENT STAGES

SEPTEMBER 17, 2020



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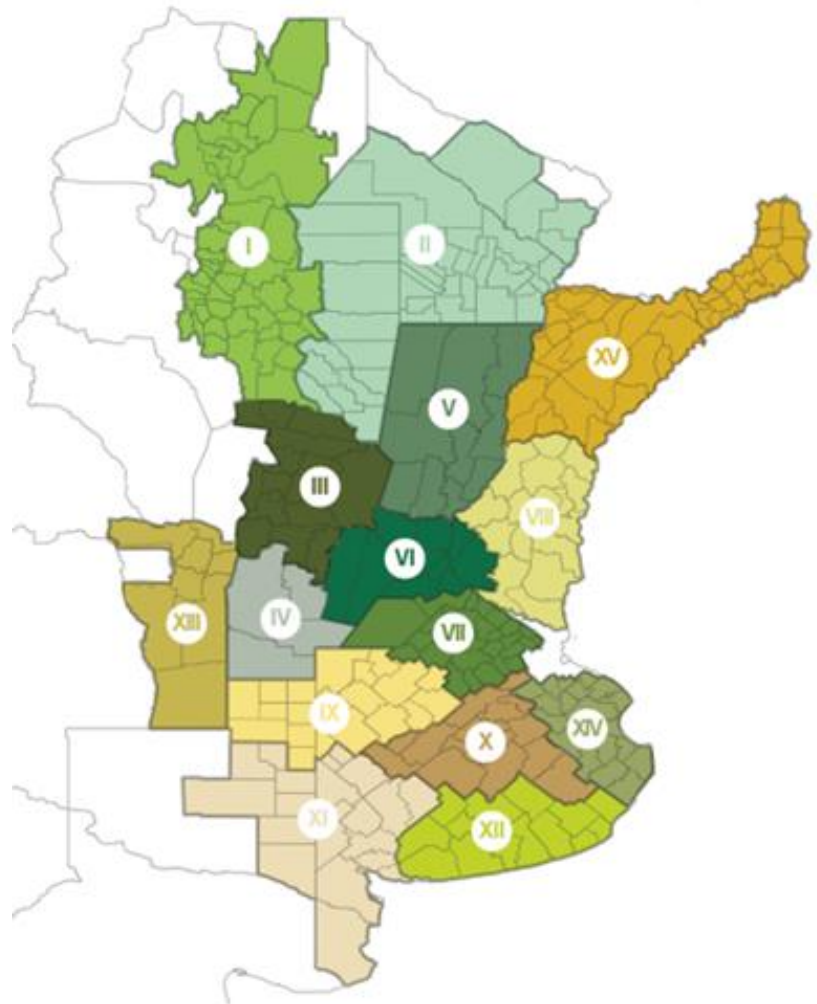
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

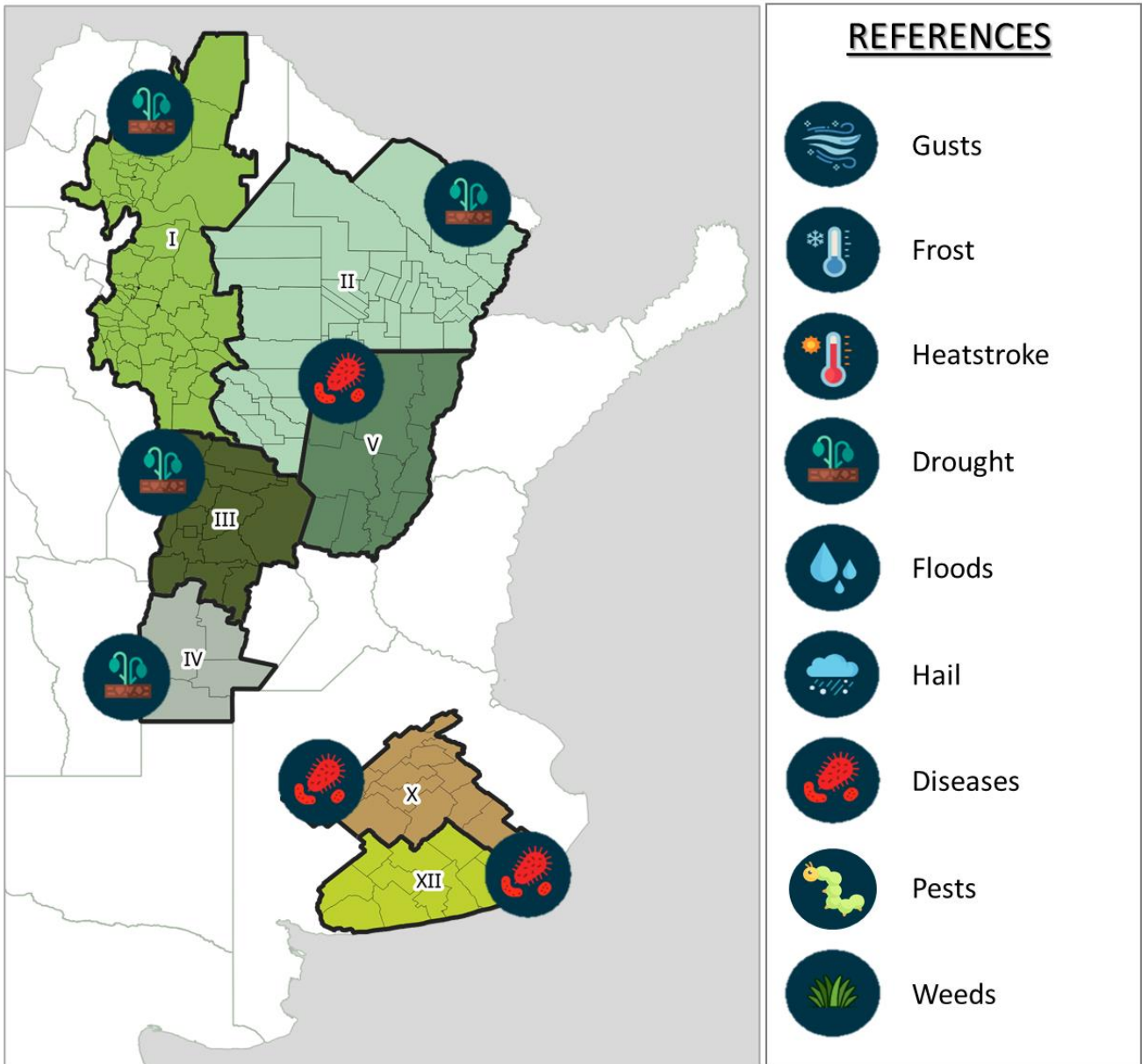
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We appreciate the contribution of our Network of Collaborators throughout the country.

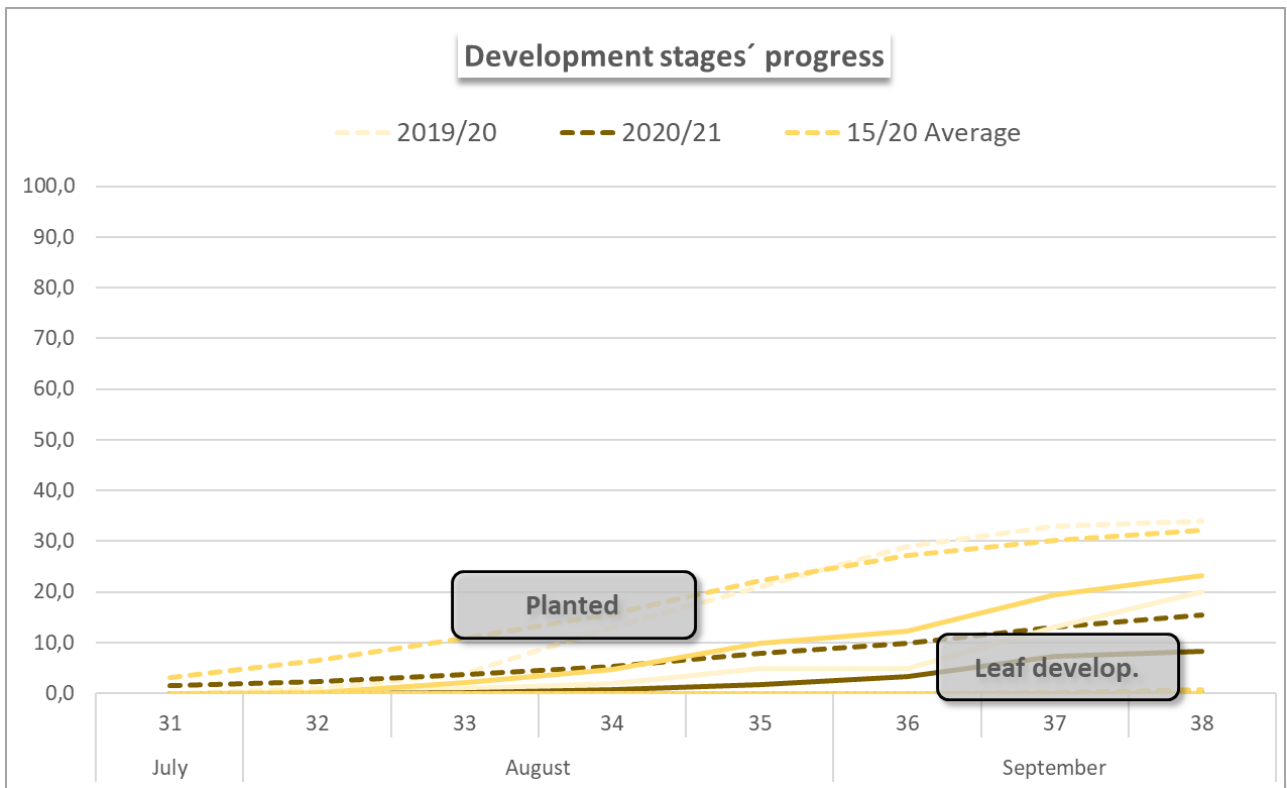
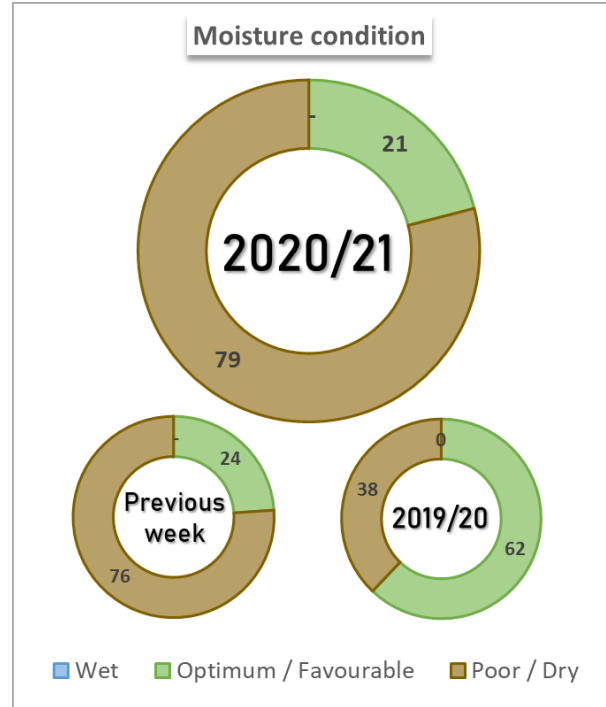
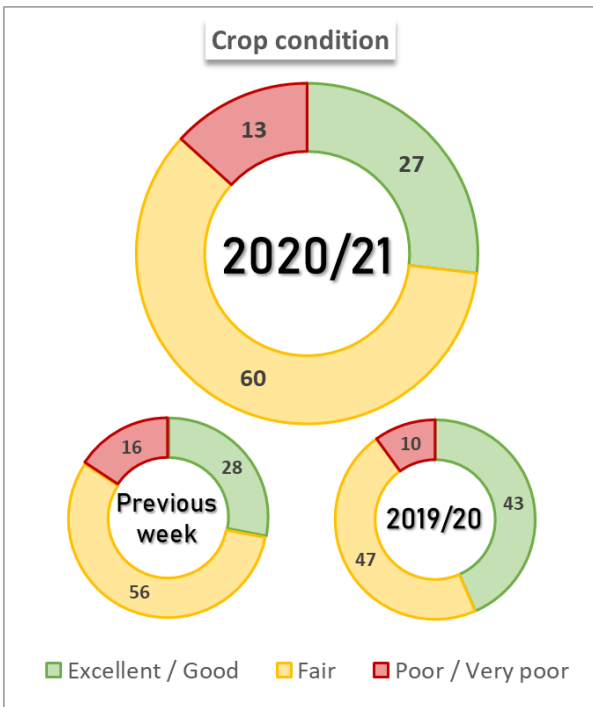
RECENT ADVERSE EVENTS



METHODOLOGY

Findings of the survey conducted through September 16, 2020. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to

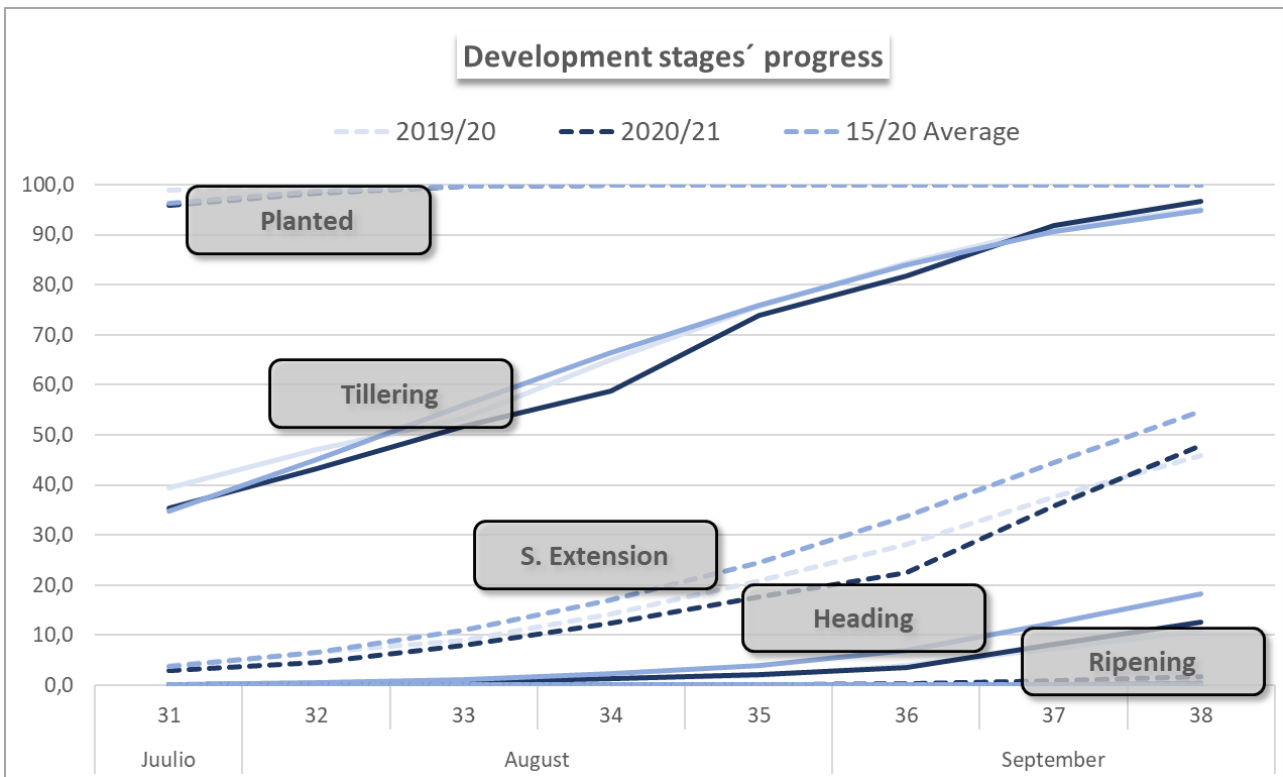
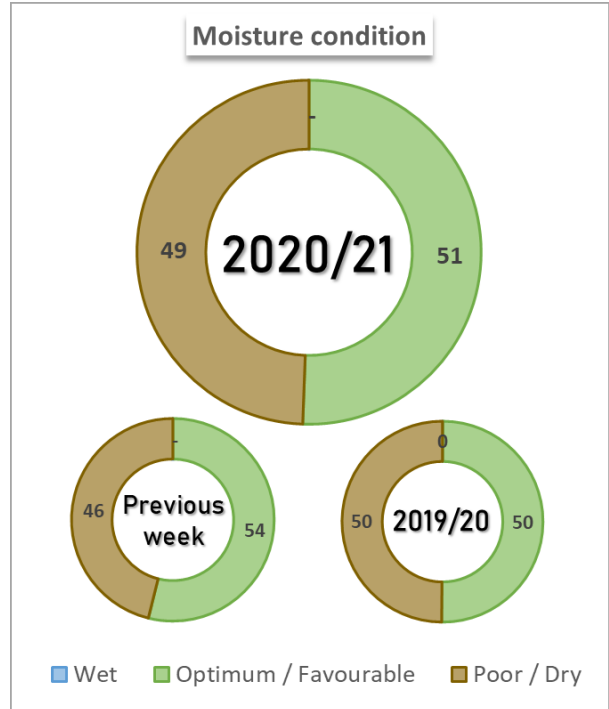
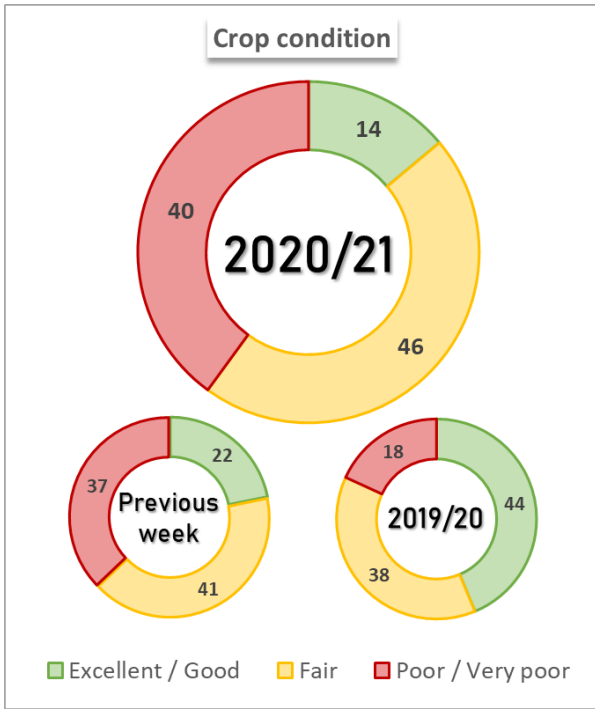
SUNFLOWER 2020/21



Regional participation in the total national area (%)															
Regions	XII	XI	V	IX	XIV	X	II	IV	XIII	VI	VII	VIII	XV	III	I
Nat. Part. 2019/20	28,2	26,8	12,5	10,0	7,1	5,0	4,6	1,5	1,4	0,8	0,6	0,5	0,6	0,4	0,0
Hist. Nat. Part.	22,0	21,8	14,2	7,6	5,6	3,6	20,4	1,3	1,4	0,6	0,5	0,4	0,4	0,3	0,0

Moisture condition, Crop condition & Development stages												Week 38			
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaf Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested				
II - NEA	Drought	20/21	-	63,0	100,0	68,0	1,0	-	-	-	-				
		19/20	91,0	97,0	100,0	69,0	-	-	-	-	-				
		15/20 Average	-	-	99,6	81,8	3,4	-	-	-	-				
V - CN S Fe		20/21	29,0	-	83,0	-	-	-	-	-	-				
		19/20	99,0	-	100,0	-	-	-	-	-	-				
		15/20 Average	-	-	98,0	-	-	-	-	-	-				
IX - N LP - S BA		20/21	-	-	-	-	-	-	-	-	-				
		19/20	-	-	-	-	-	-	-	-	-				
		15/20 Average	-	-	-	-	-	-	-	-	-				
IX - N LP - S BA		20/21	-	-	-	-	-	-	-	-	-				
		19/20	-	-	-	-	-	-	-	-	-				
		15/20 Average	-	-	-	-	-	-	-	-	-				
XI - SO BA - S LP		20/21	-	-	-	-	-	-	-	-	-				
		19/20	-	-	-	-	-	-	-	-	-				
		15/20 Average	-	-	-	-	-	-	-	-	-				
XII - SE BA		20/21	-	-	-	-	-	-	-	-	-				
		19/20	-	-	-	-	-	-	-	-	-				
		15/20 Average	-	-	-	-	-	-	-	-	-				
XIV - Cuenca Sal.		20/21	-	-	-	-	-	-	-	-	-				
		19/20	-	-	-	-	-	-	-	-	-				
		15/20 Average	-	-	-	-	-	-	-	-	-				
National		20/21	20,4	86,6	15,4	8,3	0,0	-	-	-	-				
		19/20	94,4	98,3	34,0	20,0	-	-	-	-	-				
		15/20 Average	-	-	32,2	23,2	0,8	-	-	-	-				

WHEAT 2020/21



Regional participation in the total national area (%)															
Regions	VI	III	XII	VII	XI	IX	V	IV	II	I	X	VIII	XIV	XV	XIII
Nat. Part. 2019/20	13,1	7,9	11,0	10,0	9,8	9,2	7,7	5,7	5,6	6,2	6,1	5,1	2,0	0,4	0,2
Hist. Nat. Part.	13,3	11,6	9,7	9,5	9,3	8,3	6,9	6,6	6,8	6,1	5,3	4,6	1,6	0,3	0,2
Moisture condition, Crop condition & Development stages														Week 38	
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested				
I - NOA	Drought	20/21	-	-	100,0	100,0	100,0	82,0	19,0	5,0	-				
		19/20	71,0	75,0	100,0	100,0	100,0	74,0	9,0	-	-				
		15/20 Average	-	-	100,0	100,0	100,0	80,2	7,2	-	-				
II - NEA	Drought	20/21	-	2,0	100,0	100,0	83,0	47,0	8,0	-	-				
		19/20	80,0	84,0	100,0	100,0	79,0	38,0	2,0	-	-				
		15/20 Average	-	-	100,0	100,0	89,8	50,8	4,0	-	-				
III - CN Cba	Drought	20/21	-	-	100,0	100,0	60,0	20,0	-	-	-				
		19/20	85,0	90,0	100,0	100,0	76,0	17,0	-	-	-				
		15/20 Average	-	-	100,0	100,0	77,2	25,0	-	-	-				
IV - S Cba	Drought	20/21	-	25,0	100,0	100,0	55,0	4,0	-	-	-				
		19/20	78,0	81,0	100,0	100,0	51,0	1,0	-	-	-				
		15/20 Average	-	-	100,0	99,6	56,0	10,8	-	-	-				
V - CN S Fe	Diseases	20/21	26,0	66,0	100,0	100,0	71,0	26,0	-	-	-				
		19/20	95,0	84,0	100,0	100,0	67,0	18,0	-	-	-				
		15/20 Average	-	-	100,0	97,6	74,2	30,6	-	-	-				
VI - Núcleo Norte		20/21	17,0	48,0	100,0	100,0	57,0	4,0	-	-	-				
		19/20	94,0	91,0	100,0	100,0	54,0	1,0	-	-	-				
		15/20 Average	-	-	100,0	99,4	68,0	22,8	-	-	-				
VII - Núcleo Sur		20/21	73,0	51,0	100,0	100,0	50,0	1,0	-	-	-				
		19/20	83,0	89,0	100,0	100,0	36,0	2,0	-	-	-				
		15/20 Average	-	-	100,0	98,2	51,6	8,8	-	-	-				
IX - N LP - S BA		20/21	65,0	93,0	100,0	92,0	27,0	-	-	-	-				
		19/20	70,0	77,0	100,0	88,0	23,0	-	-	-	-				
		15/20 Average	-	-	100,0	88,8	38,0	1,2	-	-	-				
X - Ctro BA	Diseases	20/21	92,0	100,0	100,0	100,0	33,0	-	-	-	-				
		19/20	76,0	90,0	100,0	83,0	13,0	-	-	-	-				
		15/20 Average	-	-	100,0	93,2	20,4	-	-	-	-				
XI - SO BA - S LP		20/21	93,0	94,0	100,0	91,0	18,0	-	-	-	-				
		19/20	66,0	78,0	100,0	86,0	9,0	-	-	-	-				
		15/20 Average	-	-	100,0	85,2	16,2	-	-	-	-				
XII - SE BA	Diseases	20/21	100,0	97,0	100,0	85,0	11,0	-	-	-	-				
		19/20	79,0	85,0	100,0	82,0	4,0	-	-	-	-				
		15/20 Average	-	-	100,0	81,4	18,8	0,8	-	-	-				
National		20/21	50,6	59,8	100,0	96,7	47,9	12,7	1,6	0,3	-				
		19/20	81,3	85,1	100,0	95,0	46,0	11,1	0,7	-	-				
		15/20 Average	-	-	100,0	94,8	54,7	18,3	0,5	-	-				